SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>TA INVESTORS LLC</u> | | | 2. Date of Event Requiring Statement (Month/Day/Year) 12/17/2003 3. Issuer Name and Ticker or Trading Symbol TEMPUR PEDIC INTERNATIONAL INC [TPX] | | | | | | |
|--|------------------|--|---|----------------------------------|---|----------------------|--|--------------------------|---|
| (Last) (First) (Middle) 125 HIGH STREET | | 4. Relationship of Reporting P (Check all applicable) Director | | , | | | 5. If Amendment, Date of Original Filed Month/Day/Year) | | |
| SUITE 2500 | | | | | Officer (give title below) | Other (spe below) | App | licable Line) | /Group Filing (Check |
| (Street) BOSTON | MA | 02110 | | | | | | - | y One Reporting Person y More than One erson |
| (City) | (State) | (Zip) | | | | | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | |
| | | | | , | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) 4. Nature of Indirect Beneficial Own (Instr. 5) | | Beneficial Ownership | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | | | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise | 5. Ownership Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
| | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Derivative or Inc | Direct (D) or Indirect (I) (Instr. 5) | | |
| Series A Conv | ertible Preferre | d Stock | 12/17/2003 | (2) | Class B-1 Voting Common Stock | 1,508.7 | (1) | D | |
| Warrants to Purchase | | 12/17/2003 | 11/01/2012 | Class B-1 Voting Common Stock | 116.51 | 0.01 | D | | |

Explanation of Responses:

1. Converts 1-for-1.

2. These securities are preferred stock of the Issuer and do not have an expiration date.

| TA Investors LLC | <u>12/17/2003</u> |
|---|-------------------|
| <u>By: TA Associates, Inc., its</u> <u>Manager</u> | <u>12/17/2003</u> |
| <u>By: Thomas P. Alber, Chief</u> <u>Financial Officer</u> | <u>12/17/2003</u> |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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